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for

HYDRAULIC CONNECTOR

by

Shiva P. Singeetham

Jon Buck

Ashley Oatman

EXPRESS MAIL MAILING LABEL

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Sharon J. Hart

Signature

HYDRAULIC CONNECTOR

BACKGROUND OF THE INVENTION

1. FIELD OF THE INVENTION

5 The present invention is generally related to hydraulic connectors, and, more particularly, to hydraulic connectors that may be employed to connect various components together. In various illustrative embodiments, the connector disclosed herein may be used as a wellhead, riser or flowline connector.

2. DESCRIPTION OF THE RELATED ART

10 In drilling and producing from offshore oil and gas wells, it is often necessary to connect two components or tubular bodies to one another at a substantial distance beneath the surface of the water. For example, a blowout preventer or a production tree may need to be operatively coupled to a wellhead through use of a hydraulic connector that may be engaged
15 or disengaged by the application of hydraulic pressure that is controlled from the surface platform.

20 A variety of hydraulically actuated wellhead connectors presently exist within the industry. Such connectors typically involve the use of latches, collet fingers, locking rings, etc. that are used to connect and disconnect the various components. In some cases, one or more tapered interfaces are provided between a lock ring and each of a plurality of collets such that, when the lock ring is forced downward by the application of hydraulic pressure, the lock ring urges the collets into the desired engagement with one or more of the components to be connected together. Of course, the exact configuration of such connectors may vary.
25 However, in the case where the interaction between tapered surfaces is involved, a

mechanism or means is typically used to insure that the engaged tapered surfaces do not disengage or loosen. For example, once the connector is actuated and properly engaged, hydraulic pressure may be continually applied to the connector to prevent disengagement of the tapered surfaces. In other cases, a separate lock pin or structure may be used to prevent
5 disengagement of the engaged tapered surfaces.

In other configurations, hydraulic connectors are configured such that a substantially flat interface, *i.e.*, a non-tapered interface, is provided between the lock ring and collet fingers. However, hydraulic connectors configured in this manner typically employ a preload
10 ring to insure, among other things, that the interface between the two components is properly preloaded. Such preloading assists in maintaining the integrity of the interface between the two components when they are subjected to various loading conditions during normal operations.

15 The present invention is directed to an apparatus and methods for solving, or at least reducing the effects of, some or all of the aforementioned problems.

SUMMARY OF THE INVENTION

The present invention is directed to a hydraulic connector. In one illustrative
20 embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, and a locking mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at at least three discrete, spaced apart engagement areas.

In another illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, and a locking mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at
5 at least two discrete, spaced apart substantially flat engagement areas.

In yet another illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, and a locking
10 mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at three substantially flat engagement areas.

In a further illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when
15 actuated, are adapted to secure the first component to a second component, wherein each of the plurality of locking segments comprises a first primary locking shoulder that is adapted to engage a surface on the first component and a second primary locking shoulder that is adapted to engage a surface on the second component, and a locking mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at three substantially
20 flat engagement areas.

BRIEF DESCRIPTION OF THE DRAWINGS

The invention may be understood by reference to the following description taken in conjunction with the accompanying drawings, in which like reference numerals identify like
25 elements, and in which:

Figure 1A is a cross-sectional view of a connector in accordance with one illustrative embodiment of the present invention;

5 Figure 1B is a plan view of the illustrative connector depicted in Figure 1A;

Figure 2A is a cross-sectional view of an illustrative connector in the locked position;

10 Figure 2B is a cross-sectional view of an illustrative connector in the unlocked position;

Figure 2C is a cross-sectional view of an illustrative connector in the unlocked position with a secondary release piston actuated; and

15 Figure 2D is a cross-sectional, spaced apart view of an illustrative locking segment and locking mandrel in accordance with one illustrative embodiment of the present invention.

20 While the invention is susceptible to various modifications and alternative forms, specific embodiments thereof have been shown by way of example in the drawings and are herein described in detail. It should be understood, however, that the description herein of specific embodiments is not intended to limit the invention to the particular forms disclosed, but on the contrary, the intention is to cover all modifications, equivalents, and alternatives falling within the spirit and scope of the invention as defined by the appended claims.

DETAILED DESCRIPTION OF THE INVENTION

Illustrative embodiments of the invention are described below. In the interest of clarity, not all features of an actual implementation are described in this specification. It will of course be appreciated that in the development of any such actual embodiment, numerous
5 implementation-specific decisions must be made to achieve the developers' specific goals, such as compliance with system-related and business-related constraints, which will vary from one implementation to another. Moreover, it will be appreciated that such a development effort might be complex and time-consuming, but would nevertheless be a routine undertaking for those of ordinary skill in the art having the benefit of this disclosure.

10 The present invention will now be described with reference to the attached figures. The words and phrases used herein should be understood and interpreted to have a meaning consistent with the understanding of those words and phrases by those skilled in the relevant art. No special definition of a term or phrase, *i.e.*, a definition that is different from the
15 ordinary and customary meaning as understood by those skilled in the art, is intended to be implied by consistent usage of the term or phrase herein. To the extent that a term or phrase is intended to have a special meaning, *i.e.*, a meaning other than that understood by skilled artisans, such a special definition will be expressly set forth in the specification in a definitional manner that directly and unequivocally provides the special definition for the
20 term or phrase.

In general, the connector of the present invention may be employed to connect two components to one another. As will be recognized by those skilled in the art after a complete reading of the present application, the present invention has broad applicability with respect
25 to the connection of various components to one another. For example, the connector of the

present invention may be employed to connect various components, such as a blowout preventer, a production tree, a riser, a tubing head, a running tool, etc. to a subsea wellhead. The present invention may also be employed, if desired, to connect riser sections to one another. For ease of explanation, the present invention will be disclosed in the context of connecting a generic component to a subsea wellhead. However, the present invention should not be considered as limited to connecting any specific components to one another, unless such components are expressly recited in the appended claims.

Referring to Figure 1, an illustrative embodiment of the connector 10 includes an upper body portion 9, which is coupled to a first component 40, *e.g.*, a tubing head or other subsea component, generally at 74. In the disclosed embodiment, the upper body portion 9 is threadingly coupled to the first component 40. However, the upper body portion 9 could be coupled to the first component 40 using other known techniques, *e.g.*, by a plurality of threaded bolts (not shown). The connector 10 further comprises an outer body portion 7 that includes an inner shoulder 98 (see Figure 2a). The outer body portion 7 is attached to the upper body portion 9 via studs 13 and nuts 14. Disposed within the outer body portion 9 is a primary piston 1, which includes an outwardly facing lip 96. A secondary release piston 6 is disposed between the outer body portion 7 and the primary piston 1. A lower retaining ring 5 (see Figure 2A) is disposed below the secondary release piston 6, and is threadingly coupled to the inside diameter of the outer body portion 7. A locking mandrel 3 is disposed adjacent the primary piston 1, and is secured thereto via a shoulder and bearing ring 2 and a locking mandrel retainer 4. One or more indicator rods 12 are coupled to the top of the primary piston 1, and extend through the upper body portion 9 so that they are visible from the outside of the connector 10. In the disclosed embodiment, the indicator rods 12 are threaded into the primary piston body 1.

A plurality of locking segments 8 are retained between the first component 40, *e.g.*, a tubing head, and the locking mandrel 3. The number and physical size of the locking segments 8 employed may vary depending upon, among other things, the physical size of the components to be coupled to one another and the anticipated loadings on the completed connection. In one illustrative embodiment, the connector 10 may comprise approximately 16 of the locking segments 8. Each of the locking segments 8 may have a radial thickness of, for example, 1.5-2.0 inches and a circumferential width of approximately 5.0-5.5 inches. In Figure 1, as well as Figure 2b, the connector 10 is shown in the unlocked position. In this unlocked position, the first component 40 with the connector 10 attached thereto can be installed onto or removed from a second component 30, *e.g.*, a wellhead or other well component.

Referring to Figure 2a, the connector 10 is shown in the locked position, wherein the first component 40 is securely connected to the second component 30. A locking piston chamber 70 is formed between an inner shoulder 98 of the outer body portion 7 and the lip 96. Seals 19 and 17 are provided between the outer body portion 7 and the primary piston 1 above and below the chamber 70 to isolate the chamber 70. The upper body portion 9 includes a downwardly facing recess 90. The first component 40, *e.g.*, tubing head, comprises a hub 42, a primary shoulder 42a and a secondary shoulder 44. Similarly, the second component 30, *e.g.*, wellhead, comprises a hub 32, a primary shoulder 32a and a secondary shoulder 34. Each of the locking segments 8 comprises upper, central and lower OD protrusions 45, 47 and 49, respectively. The central OD protrusion 47 comprises a downwardly facing tooth 64 having a tapered engagement surface 64a. Each locking segment 8 further comprises upper and lower primary locking shoulders 50 and 52, respec-

tively, and upper and lower secondary locking shoulders 54 and 56, respectively. The locking mandrel 3 comprises upper, central and lower ID protrusions 84, 82 and 80, respectively. The lower ID protrusion 80 comprises an upwardly facing tooth 86 having a tapered engagement surface 86a. The locking mandrel 3 further comprises an upper ID recess 35 and
5 a lower ID recess 37 (see Figure 2d). The locking segment 8 further comprises an upper OD recess 66 and a lower OD recess 68 (see Figure 2d).

When it is desired to actuate the connector 10 from the unlocked to the locked position, hydraulic fluid is introduced into a chamber 70 via a pipe nipple 15 and a flow
10 passage 72 in the outer body portion 7. As the locking piston chamber 70 becomes pressurized, the primary piston 1 and the locking mandrel 3 are forced downward relative to the outer body portion 7. Upper secondary shoulders 54 on locking segments 8 are landed on the upper secondary shoulder 44 on the first component 40, preventing downward movement of the locking segments 8. As the locking mandrel 3 moves downward, the ID protrusions
15 84, 82 and 80 on the locking mandrel 3 engage the OD protrusions 45, 47 and 49, respectively, of the locking segments 8, forcing the locking segments 8 radially inward and slightly upward due to the shape of the tapered surface 44. Thus, the primary shoulder 50 of the locking segment 8 engages the surface 42a on the hub 42, the primary shoulder 52 engages the surface 32a on the hub 32, and the secondary shoulder 56 engages the secondary shoulder
20 34 on the second component 30. Thus, the first and second components 40, 30 are securely connected together. Proper actuation of the primary piston 1 can be confirmed by observing the position of the indicator rod 12.

Referring to Figure 2b, the connector 10 is shown in the unlocked position. A
25 primary releasing piston chamber 76 is formed between the secondary release piston 6 and

the lip 96 on the primary piston 1. A seal 20 is provided between the secondary release piston 6 and the primary piston 1, and a seal 21 is provided between the secondary release piston 6 and the outer body portion 7. The seals 20 and 21 cooperate with the seal 17 to isolate the chamber 76.

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When it is desired to actuate the connector 10 from the locked to the unlocked position, hydraulic fluid is introduced into the primary releasing piston chamber 76 via the flow passage 78 in the outer body portion 7. As the chamber 76 becomes pressurized, the primary piston 1 and the lock mandrel 3 are forced upward. As the locking mandrel 3 moves upward relative to the locking segments 8, the ID protrusions 84, 82 and 80 on the locking mandrel 3 disengage from the OD protrusions 45, 47 and 49, respectively, on the locking segments 8. As the locking mandrel 3 is raised further, the upwardly facing tapered surface 86a on the protrusion or tooth 86 on the locking mandrel 3 engages the downwardly facing tapered surface 64a on the tooth 64 on the locking segments 8. The teeth 86 and 64 cooperate to cam the locking segments 8 radially outward and away from the first and second components 40, 30. As the locking segments 8 move outward, the central OD protrusion 47 on the locking segments 8 is received in the lower ID recess 37 on the locking mandrel 3. Similarly, the upper OD protrusion 45 is received in the upper ID recess 35. The upper end of the locking mandrel 3, including the upper ID protrusion 84, is received in a recess 90 in the upper body portion 9. Proper actuation of the primary piston 1 can be confirmed by observing the position of the indicator rod 12.

Referring to Figure 2c, a backup method for unlocking the connector 10 is provided. A secondary release piston chamber 94 is formed between the secondary release piston 6 and the lower retainer ring 5. A seal 18 is provided between the lower retainer ring 5 and the

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primary piston 1. A seal 23 is provided between the lower retainer ring 5 and the outer body portion 7. A seal 22 is provided between the outer body portion 7 and the secondary release piston 6. The seals 18, 22 and 23 cooperate to isolate the chamber 94. In the event that the primary release piston chamber 76 cannot be pressurized (due to hydraulic failure, seal failure, or other reason), the secondary release piston 6 may be used to unlock the connector 10 as follows. Hydraulic fluid is introduced into the chamber 94 via a flow passage 92. As the chamber 94 becomes pressurized, the secondary release piston 6 is forced upward. The secondary release piston 6 engages the lip 96 on the primary piston 1, thus forcing the primary piston 1 upward and unlocking the connector 10 as previously described. Proper actuation of the secondary release piston 6 can be confirmed by observing the position of the indicator rod 12. It should be noted that, in general, the various seals depicted herein, *e.g.*, seals 17, 18, 20, 22, may be any type of seal that is capable of providing the sealing functions described herein.

In one aspect, the present invention is directed to a connector 10 wherein the locking mandrel 3 engages the locking segments 8 at three discrete, axially spaced apart locations, *i.e.*, engagement areas 61a, 61b and 61c. See, *e.g.*, Figures 2a and 2d. That is, in one illustrative embodiment, the engagement areas 61a, 61b and 61c are, respectively, defined by the engagement of the surfaces 45a-84a, 47a-82a and 49a-80a. The axial length of the engagement areas may vary depending upon the particular application, *e.g.*, from 1-3 inches. In one embodiment, the connector 10 of the present invention provides an engagement area 61b between the locking segments 8 and the locking mandrel 3 at an axial location that is proximate the interface between the first and second components 40, 30, and engagement areas 61a and 61c at spaced apart locations above and below the interface between the first and second components 40, 30. Thus, the connector 10 of the present invention provides

more uniform loading of the connection between the two components 40, 30 since the loads are more evenly distributed throughout the connector 10 and the various components 40, 30.

In the depicted embodiment, each of the engagement areas 61a, 61b and 61c are defined by the engagement of substantially flat, *i.e.*, non-tapered, surfaces. However, if desired, one or more of the three discrete, axially spaced apart engagement areas may be defined by the engagement of tapered surfaces. For example, the engagement surfaces that define the central engagement area 61b, *i.e.*, the surfaces 47a and 82a, may be tapered surfaces, while the upper and lower engagement areas 61a and 61c may be defined by the engagement of substantially flat engagement surfaces. Alternatively, the central engagement area 61b may have substantially flat engagement surfaces (47a, 82a) while the upper and lower engagement areas 61a and 61c employ tapered engagement surfaces. Thus, the present invention should not be considered as limited to whether the engagement surfaces between the locking segments 8 and the locking mandrel 3 are substantially flat or tapered, unless such limitations are expressly set forth in the appended claims. As used herein, the term, “flat” or “substantially flat” should be understood to be a surface that is substantially parallel to the axis of the mated first and second components 40, 30. Exact flatness in an absolute sense is not required, as such terms should be understood to encompass surfaces that may not be precisely flat due to such things as manufacturing tolerances.

Another novel aspect of the present invention is that the locking mandrel 3 is actuated by a physically separate actuation means, *i.e.*, primary piston 1. The primary piston 1 and the locking mandrel 3 are coupled to one another via the bearing ring 2 and the locking mandrel retainer 4 (see Figure 1A). Such a configuration is in contrast with connectors wherein the mandrel 3 is merely part of an overall actuating assembly, *e.g.*, part of a piston assembly.

Separating the locking mandrel 3 from the primary piston 1 may provide several advantages. For example, the locking mandrel 3 becomes less massive as compared to other systems where the locking mandrel is merely part of a larger component. In turn, this may provide a more flexible connector that is able to more readily accommodate manufacturing tolerances of the various engaged components and/or variations in loading of the components 30, 40, the locking segments 8 and the locking mandrel 3. Additionally, by employing a locking mandrel 3 that is physically separate from its actuating mechanism, different actuating mechanisms may be employed to actuate the locking mandrel 3. For example, although not depicted in the drawings, a downhole tool could be used to actuate the mandrel 3 and thereafter be returned to the surface. Other benefits associated with providing a physically separate locking mandrel 3 and primary piston 1 will be recognized by those skilled in the art after a complete reading of the present application.

The present invention is directed to a hydraulic connector. In one illustrative embodiment where the engagement areas of the present connector are defined by the engagement of substantially flat surfaces, the connector provides for a more secure and stable connection. That is, engaged substantially flat surfaces do not have a tendency to separate, as do tapered engagement surfaces. Thus, some embodiments of the present invention, *i.e.*, those employing only substantially flat engagement areas, may avoid the use of constant hydraulic pressure used on various locking mechanisms to insure that the mated connection does not loosen during operation. Of course, if desired, additional locking mechanisms may be employed with the present invention to provide additional assurance that the connector does not loosen once it has been properly installed.

In one illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, and a locking mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at at least three
5 discrete, spaced apart engagement areas.

In another illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, and a locking
10 mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at at least two discrete, spaced apart substantially flat engagement areas.

In yet another illustrative embodiment, the hydraulic connector comprises a first end adapted to be coupled to a first component, a plurality of locking segments that, when
15 actuated, are adapted to secure the first component to a second component, and a locking mandrel that, when actuated, is adapted to engage each of the plurality of locking segments at three substantially flat engagement areas.

In a further illustrative embodiment, the hydraulic connector comprises a first end
20 adapted to be coupled to a first component, a plurality of locking segments that, when actuated, are adapted to secure the first component to a second component, wherein each of the plurality of locking segments comprises a first primary locking shoulder that is adapted to engage a surface on the first component and a second primary locking shoulder that is adapted to engage a surface on the second component, and a locking mandrel that, when

actuated, is adapted to engage each of the plurality of locking segments at three substantially flat engagement areas.

In another illustrative embodiment, a connector of the present invention is comprised of a first end adapted to be connected to a first component, a plurality of means for securing the first component to a second component, and means for engaging each of the means for securing the first component to the second component at at least three discrete, spaced apart engagement areas. In one illustrative embodiment, the plurality of means for securing the first component and the second component comprise a plurality of locking segments disclosed in the specification, and the means for engaging comprises at least the locking mandrel 3. In further embodiments, the connector comprises a means for actuating the means for engaging the plurality of securing means. In the disclosed embodiment, the means for actuating is comprised of at least the primary piston 1. In an even further embodiment, the connector is comprised of a secondary means for disengaging the means for engaging each of the means for securing the first component to the second component. In one embodiment, the secondary means for disengaging is comprised of at least the secondary release piston 6.

The present invention is also directed to novel methods of using the present invention. For example, in one illustrative embodiment, the method comprises coupling a first end of the connector to a first component, positioning the connector around a portion of a second component, actuating a locking mandrel to thereby engage each of a plurality of locking segments at at least three discrete, spaced apart engagement areas, thereby urging each of the locking segments into engagement with the first and second components to thereby secure the first component to the second component. In one illustrative embodiment, the method more

specifically involves actuating the locking mandrel such that it engages each of the plurality of locking segments at three substantially flat engagement areas.

5 The particular embodiments disclosed above are illustrative only, as the invention
may be modified and practiced in different but equivalent manners apparent to those skilled
in the art having the benefit of the teachings herein. For example, the process steps set forth
above may be performed in a different order. Furthermore, no limitations are intended to the
details of construction or design herein shown, other than as described in the claims below. It
is therefore evident that the particular embodiments disclosed above may be altered or modi-
10 fied and all such variations are considered within the scope and spirit of the invention.
Accordingly, the protection sought herein is as set forth in the claims below.